

Personal Information	Purpose of Loan
Borrower's Legal Name	Select One:
	Purchase Refinance Cash Out Refinance
SSN	If Refinance: Year Purchased
Email Address	Purchase Price
Home Phone # Cell #	Property will be:
Work Phone #	Primary Residence Secondary Residence
D.O.B Yrs. School	Investment
Realtor (if applicable):	Residence History
Dependents (not listed by Co-Borrower):	Please provide two year residence history.
No Ages	Current Address:
Marital Status (select one):	
Married Separated Registered Domestic Partnership	Beginning Date:
Single Unmarried (divorced, widowed)	Rental?  Yes  No Rent:
•••••	Previous Residence #1 Address:
If Applicable:	Beginning/End Date:
Co-Borrower's Legal Name	Rental? Yes No Rent:
	Previous Residence #2 Address:
Email Address	Beginning - End Date:
Home Phone # Cell #	Rental? Yes No Rent:
Work Phone #	
D.O.B Yrs. School	Do you have a preferred mailing address?
Dependents (not listed by Borrower):	
No Ages	
Marital Status (select one):	
Married Separated Registered Domestic Partnership	
Single Unmarried (divorced, widowed)	





## **Employment History**

Please provide two year history.

If you are self-employed but receive a W-2, please include infromation for all self-employed, W-2 positions during last two years.

Borrower's Information	Co- Borrower's Information			
Current Employer:	Current Employer:			
Self-Employed? Yes No	Self-Employed?  Yes  No			
Address:	Address:			
Phone Number:	Phone Number:			
Start Month/Year:	Start Month/Year:			
Position:	Position:			
Monthly Salary:	Monthly Salary:			
How long in this line of work? Years Months	How long in this line of work? Years Months			
• <b>Previous/Additional Employer 2:</b> ( <i>If at current job less than 2 years</i> )	• <b>Previous/Additional Employer 2:</b> (If at current job less than 2 years)			
Self-Employed? Yes No	Self-Employed? Yes No			
Address:	Address:			
Phone Number:	Phone Number:			
Start Month/Year:	Start Month/Year:			
End Month/Year:	End Month/Year:			
Position:	Position:			
Ending Monthly Salary:	Ending Monthly Salary:			
• <b>Previous/Additional Employer 3:</b> (If time at current and previous jobs is less than 2 years)	• <b>Previous/Additional Employer 3:</b> (If time at current and previous jobs is less than 2 years)			
Self-Employed? Yes No	Self-Employed?  Yes  No			
Address:	Address:			
Phone Number:	Phone Number:			
Start Month/Year:	Start Month/Year:			
End Month/Year:	End Month/Year:			
Position:	Position:			
Ending Monthly Salary:	Ending Monthly Salary:			
	• If you were in school during the last 2 years, please include this information.			



please include this information.



## Schedule of Real Estate Owned

• If any additional properties are owned, please complete information below. Please provide recent mortgage statement, tax bill, insurance bill, and HOA dues statement (if condo) for each property owned.

Property Address	Type of Property	Present Market Value	Lender	Monthly HOA (If Applicable)





		Borre	Borrower Co-Borrower		
Decl	arations	Yes	No	Yes	No
a. A	are there any outstanding judgments against you?				
b	Have you been declared bankrupt within the past 7 years?				
	Iave you had property foreclosed upon or given title r deed in lieu thereof in the last 7 years?				
<b>d</b> . <i>A</i>	are you a party to a lawsuit?				
1	Have you directly or indirectly been obligated on any oan which resulted in foreclosure, transfer of title n lieu of foreclosure, or judgment?				
imp mor deta	s would include such loans as home mortgage loans, SBA loans, home rovement loans, educational loans, manufactured (mobile) home loans, any tgage, financial obligation, bond, or loan guarantee. If "Yes," provide ils, including date, name, and address of Lender, FHA or VA case number, ry, and reasons for the action.)				
f.	Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee?				
g.	Are you obligated to pay alimony, child support, or separate maintenance?				
h.	Is any part of the down payment borrowed?				
i.	Are you a co-maker or endorser on a note?				
j.	Are you a U.S. citizen?				
k.	Are you a permanent resident alien?				
l.	Do you intend to occupy the property as your primary residence?				
	If Yes," complete question m below.				
m.	Have you had an ownership interest in a property in the last three years?				
	(1) What type of property did you own—principal residence (PR), second home (SH), or investment property (IP)?				
	(2) How did you hold title to the home— by yourself (S), jointly with your spouse (SP), or jointly with another person (O)?				

